

INDICADORES ECONÓMICOS TRIMESTRALES

| CONCEPTO | 2005 | | | 2006 | | | | | 2007 | |
|-------------------------------------|---------------------------------|----------|-------|---------------------------------|------|------|-----|---------|-----------|------|
| | Acumulado | | | Acumulado | | | | | Acumulado | |
| | I | Ene-Dic | | I | II | III | IV | Ene-Dic | | I |
| | variación porcentual real anual | % de PIB | | variación porcentual real anual | | | | | % de PIB | |
| Oferta | 3.4 | 4.4 | 131.5 | 8.4 | 7.2 | 7.1 | 5.3 | 7.0 | 133.2 | 2.0 |
| Producto Interno Bruto | 2.4 | 2.8 | 100.0 | 5.5 | 4.9 | 4.5 | 4.3 | 4.8 | 100.0 | 2.6 |
| Agropecuario | 0.6 | -2.1 | 3.4 | 2.7 | 8.0 | -2.3 | 9.8 | 4.8 | 3.5 | 0.2 |
| Industrial | -0.2 | 1.7 | 23.3 | 7.1 | 3.9 | 5.4 | 3.6 | 5.0 | 24.0 | 0.6 |
| Servicios | 3.9 | 4.0 | 64.0 | 5.4 | 5.3 | 4.7 | 4.2 | 4.9 | 63.4 | 3.7 |
| Importaciones de bienes y servicios | 5.9 | 8.6 | 31.5 | 16.0 | 12.9 | 13.2 | 7.6 | 12.2 | 33.2 | 0.8 |
| Demanda | 3.4 | 4.4 | 131.5 | 8.4 | 7.2 | 7.1 | 5.3 | 7.0 | 133.2 | 2.0 |
| Consumo | 4.7 | 4.6 | 79.7 | 6.5 | 5.8 | 5.2 | 3.1 | 5.1 | 79.3 | 2.7 |
| Gobierno general | -0.8 | 0.4 | 11.5 | 7.3 | 8.9 | 5.1 | 3.1 | 6.0 | 11.7 | -3.9 |
| Privado | 5.4 | 5.1 | 68.2 | 6.4 | 5.4 | 5.2 | 3.1 | 5.0 | 67.6 | 3.5 |
| Inversión interna bruta* | -4.5 | -0.6 | 21.8 | 6.2 | 6.4 | 7.4 | 6.7 | 6.6 | 22.0 | 6.0 |
| Exportaciones de bienes y servicios | 5.8 | 7.1 | 30.0 | 13.8 | 10.7 | 11.1 | 9.3 | 11.1 | 31.9 | -1.6 |

| Balanza de Pagos | Ene-Dic | | | Ene-Dic | | | | | millones de dólares | |
|---------------------------------------|---------------------|-----------|----------|---------------------|----------|-----------|----------|-----------|---------------------|----------|
| | millones de dólares | | % de PIB | millones de dólares | | | | | | % de PIB |
| Cuenta Corriente | -2,499.0 | -4,897.5 | -0.6 | 872.7 | 693.8 | -1,177.8 | -2,241.6 | -1,852.9 | -0.2 | -2,758.2 |
| Balanza Comercial | -1,877.3 | -7,586.6 | -1.0 | 733.1 | -191.4 | -2,453.7 | -3,926.0 | -5,838.0 | -0.7 | -2,640.0 |
| Balanza de Servicios Factoriales | -4,444.6 | -13,081.9 | -1.7 | -4,315.7 | -3,752.2 | -2,634.9 | -2,458.0 | -13,160.8 | -1.5 | -5,022.2 |
| Balanza de Servicios No Factoriales | -358.3 | -4,713.1 | -0.6 | -841.3 | -1,750.6 | -2,031.0 | -1,404.4 | -6,027.3 | -0.7 | -559.7 |
| Transferencias Netas | 4,181.1 | 20,484.1 | 2.7 | 5,296.6 | 6,348.6 | 6,111.0 | 5,712.2 | 23,468.5 | 2.7 | 5,462.9 |
| Cuenta de Capital | 2,968.2 | 14,042.0 | 1.8 | -872.8 | 10,987.1 | -10,695.4 | 959.6 | 378.5 | 0.0 | 4,762.6 |
| Inversión Extranjera Directa | 5,857.9 | 19,642.6 | 2.6 | 3,938.7 | 5,237.5 | 4,938.0 | 4,923.2 | 19,037.4 | 2.2 | 6,553.6 |
| Variación de Reservas Internacionales | 242.3 | 7,172.6 | 0.9 | -1,181.8 | 11,255.6 | -11,440.1 | 377.1 | -989.2 | -0.1 | 1,515.8 |

| Finanzas Públicas | Ene-Dic | | | Ene-Dic | | | | | millones de pesos | |
|-----------------------------------|-------------------|---------|----------|-------------------|---------|---------|----------|---------|-------------------|----------|
| | millones de pesos | | % de PIB | millones de pesos | | | | | | % de PIB |
| Balance Público | 26,404 | -10,125 | -0.1 | 49,908 | 33,157 | 56,103 | -129,401 | 9,767 | 0.1 | 102,436 |
| Balance Presupuestario | 32,378 | -10,196 | -0.1 | 51,448 | 35,574 | 47,574 | -126,573 | 8,022 | 0.1 | 105,092 |
| Balance No Presupuestario | -5,975 | 71 | 0.0 | -1,539 | -2,417 | 8,530 | -2,828 | 1,745 | 0.0 | -2,656 |
| Balance Público Primario | 82,295 | 201,564 | 2.4 | 110,798 | 108,015 | 109,277 | -66,906 | 261,183 | 2.9 | 154,562 |
| Deuda Pública Externa Bruta (mdd) | 79,268 | 71,962 | 9.3 | 72,048 | 73,003 | 66,933 | 54,766 | 54,766 | 6.5 | 58,674 |

mdd.- Millones de dólares.

* Incluye variación de existencias.

Fuente: Elaborado por el CEFP de la H. Cámara de Diputados con base en datos de SHCP, Banxico e INEGI.

COMPARATIVO INTERNACIONAL. PAÍSES SELECCIONADOS

| País/Región | PRODUCTO INTERNO BRUTO | | | | | BALANCE PÚBLICO | | | | |
|----------------|--------------------------|------|--------|--------|--------|------------------------------|------|--------|--------|--------|
| | (crecimiento real anual) | | | | | (Porcentaje respecto al PIB) | | | | |
| | 2004 | 2005 | 2006p/ | 2007e/ | 2008e/ | 2004 | 2005 | 2006p/ | 2007e/ | 2008e/ |
| Estados Unidos | 3.9 | 3.2 | 3.3 | 2.2 | 2.8 | -4.6 | -3.7 | -2.6 | -2.5 | -2.5 |
| Zona del Euro | 2.0 | 1.4 | 2.6 | 2.3 | 2.3 | -2.8 | -2.4 | -1.6 | -1.2 | -1.1 |
| Japón | 2.7 | 1.9 | 2.2 | 2.3 | 1.9 | -6.2 | -4.8 | -4.3 | -3.8 | -3.5 |
| China | 10.1 | 10.4 | 10.7 | 10.0 | 9.5 | -1.5 | -1.3 | 1.0 | n.d. | n.d. |
| India | 7.8 | 9.2 | 9.2 | 8.4 | 7.8 | -7.7 | -7.5 | -7.5 | n.d. | n.d. |
| Argentina | 9.0 | 9.2 | 8.5 | 7.5 | 5.5 | 2.0 | 1.3 | 0.5 | 0.4 | 0.3 |
| Brasil | 5.7 | 2.9 | 3.7 | 4.4 | 4.2 | -1.3 | 1.7 | -4.0 | -3.5 | n.d. |
| Chile | 6.0 | 5.7 | 4.0 | 5.2 | 5.1 | 2.2 | 3.4 | 4.7 | 3.5 | n.d. |
| México | 4.2 | 3.0 | 4.8 | 3.6 | 3.6 | -0.2 | -0.1 | 0.3* | 0.0 | 0.5 |

| País/Región | PRECIOS AL CONSUMIDOR | | | | | TASA DE DESEMPLEO ABIERTO | | | | |
|----------------|--------------------------------------|------|--------|--------|--------|--|------|--------|--------|--------|
| | (tasa de crecimiento promedio anual) | | | | | (Porcentaje respecto a la Población Económicamente Activa) | | | | |
| | 2004 | 2005 | 2006p/ | 2007e/ | 2008e/ | 2004 | 2005 | 2006p/ | 2007e/ | 2008e/ |
| Estados Unidos | 2.7 | 3.4 | 3.2 | 1.9 | 2.5 | 5.5 | 5.1 | 4.6 | 4.8 | 5.0 |
| Zona del Euro | 2.1 | 2.2 | 2.2 | 2.0 | 2.0 | 7.4 | 7.3 | 6.8 | 6.5 | 6.5 |
| Japón | 0.0 | -0.6 | 0.2 | 0.3 | 0.8 | 4.7 | 4.4 | 4.1 | 4.0 | 4.0 |
| China | 3.9 | 1.8 | 1.5 | 2.2 | 2.3 | 10.1 | 9.8 | 9.0 | 8.9 | n.d. |
| India | 3.8 | 4.2 | 6.1 | 6.2 | 4.3 | 9.5 | 9.2 | 8.9 | 8.7 | n.d. |
| Argentina | 4.4 | 9.6 | 10.9 | 10.3 | 12.7 | 13.6 | 11.6 | 10.3 | 9.0 | 7.7 |
| Brasil | 6.6 | 6.9 | 4.2 | 3.5 | 4.1 | 11.5 | 9.8 | 9.8 | 9.6 | 10.4 |
| Chile | 1.1 | 3.1 | 3.4 | 2.5 | 3.0 | 8.8 | 8.1 | 8.0 | 8.1 | 8.2 |
| México | 5.2 | 3.3 | 4.1 | 3.0 | 3.0 | 3.9 | 3.6 | 3.6 | 3.9 | 3.9 |

n.d. Cifra no disponible.

p/ Cifras preliminares; e/ Cifras estimadas al cierre de cada año.

* Según Criterios Generales de Política Económica para 2007.

FUENTE: Elaborado por el Centro de Estudios de las Finanzas Públicas de la H. Cámara de Diputados con base en información del Fondo Monetario Internacional (FMI), Banco Mundial y la Comisión Económica para América Latina (CEPAL). Para el caso de México las fuentes son Banxico, SHCP, INEGI y los CGPE, 2007.